

FORM NO.MGT-9

Extract of Annual Return

As on the financially earended on 31ST MARCH, 2019
 [Pursuant to section 92(3) of the Companies Act, 2013 and rule 12(1) of the
 Companies (Management and Administration) Rules, 2014

I. REGISTRATION AND OTHER DETAILS:

CIN	U27100MH2000PLC125893
Registration Date	17 th April 2000
Name of the Company	SKS ISPAT AND POWER LIMITED
Category/Sub-category of the Company	COMPANY LIMITED BY SHARES/NON-GOVT.COMPANY
Address of the registered office and Contact details	501/B, ELEGANT BUSINESS PARK, ANDHERI KURLA ROAD, J.B. NAGAR, ANDHERI EAST, MUMBAI-400 059. Tel No: 022-30807000
Whether Listed Company	No
Name, Address and Contact details of Registrar and Transfer Agent, if any:	ADROIT CORPORATE SERVICES PVT LTD. RAMESH GAWDE - Manager – R & T 17-20, Jafferbhoy Ind. Estate, 1st Floor, Makwana Road, Marol Naka, Andheri (E), Mumbai-400 059 Tel: +91 (0) 22 42270400/423.

II. Principal Business Activities of the Company

All the business activities contributing 10% or more of the total turnover of the company shall be stated:-

Name & Description of main products/services	NIC Code of the product/service	% to total turnover of the Company
Structural Steel	5132	99.67

Note: All the business activities contributing 10% or more of the total turnover of the company shall be stated

III. Particulars of Holding, Subsidiary & Associate Companies

Name & Address of Company	CIN/GLN	Holding/ subsidiary/ Associate	% of Shares Held	Applicable Section
*Citywings Agencies Private Limited Add: 20B, British Indian Street, 5THFloor Kolkata-WB-700069	U51109WB2006PTC108331	Holding	11.55	2(46)
Fatehpur Coal Mining Company Private Limited; Add: Flat No. 302, Govardhan Tower, Chaytanya Nagar, Dhimrapur Road, Raigarh - 496001.	U10100CT2008PTC020663	Subsidiary	61.54	2(87)
SKS Cements Limited; Add: 501-B, Elegant Business Park, Andheri Kurla Road, J.B. Nagar, Andheri East, Mumbai - 400059.	U26940MH2008PLC180732	Subsidiary	100	2(87)
SKS Power Generation (Madhya Pradesh) Limited; Add: 501-B, Elegant Business Park, Andheri Kurla Road, J.B. Nagar, Andheri East, Mumbai - 400059.	U40101MH2008PLC180729	Subsidiary	100	2(87)
Surya Infraventure Private Limited; Add: 876/9, Nanda Nagar, Above Keshav Kirana stores, Indore, Madhya Pradesh - 452011	U24232MP1995PTC009740	Associate	25.23	2(6)

SKS Power Generation Chhattisgarh Ceased to be subsidiary with effect from 13.06.2018

*Citywings Agencies Private Limited's direct shareholding is 11.55%

*Citywings Agencies Private Limited's share holdings through following Companies are as follows:

Name & Address of Company	CIN/GLN	% of Shares held
Lambodar Ispat Private Limited	U27109WB2005PTC103270	98.91
Shree Krishna Structures Private Limited	U27101CT1995PTC009316	97.79
Vighnesh Steels Private Limited	U27109WB2005PTC103280	99.30
SKS Minerals & Mining Company Private Limited	U27109WB2005PTC103281	98.96
Indo Emirates Building Solutions Private Limited	U27109WB2005PTC103275	98.94
Gupta Steel Corporation Private Limited	U27109CT2004PTC016489	99.59
Padma Ispat Private Limited	U27109WB2005PTC103269	99.33

IV. SHAREHOLDING PATTERN (Equity Share Capital as percentage of Total)

i) Category-wise Share holding

Category of Shareholders	No of Shares held at the beginning of the year				No of Shares held at the end of the year				% Change during the year
	Demat	Physical	Total	% of total Shares	Demat	Physical	Total	% of total Shares	
A. Promoters									
1) Indian									
a) Individual/HUF	5,85,53,000	-	5,85,53,000	12.48	35396333	-	35396333	7.39	(5.09)
b) Central or State Govt.	-	-	-	-	-	-	-	-	-
c) Body Corporates**	37,66,53,630	-	37,66,53,630	80.29	409936832	-	409936832	85.53	5.09
d) Bank/FI	3,39,31,830	-	3,39,31,830	7.23	33931830	-	33931830	7.8	-
e) Any other	-	-	-	-	-	-	-	-	-
Sub Total (A) (1)	46,91,38,460	-	46,91,38,460	100.00	479264995	-	479264995	100.00	-
2) Foreign (A) (2)	-	-	-	-	-	-	-	-	-
Total Shareholding of Promoter A= A1+A2	46,91,38,460	-	46,91,38,460	100.00	479264995	-	479264995	100.00	-
B) Public Shareholding	-	-	-	-	-	-	-	-	-
C) Share held by custodian for GDR's & ADR's	-	-	-	-	-	-	-	-	-
D) Total (I)	46,91,38,460	-	46,91,38,460	100.00	479264995	-	479264995	100.00	-

IV(ii) SHAREHOLDING PATTERN (CCCPs) (Preference Capital Breakup as percentage of Total)

i) Category-wise Share holding

Category of Shareholders	No of Shares held at the beginning of the year				No of Shares held at the end of the year				% Change during the year
	Demat	Physical	Total	% of total Shares	Demat	Physical	Total	% of total Shares	
A. Promoters									
1) Indian									
a) Individual/HUF	-	-	-	-	-	-	-	-	-
b) Central or State Govt.	-	-	-	-	-	-	-	-	-
c) Body Corporates**	-	-	-	-	-	-	-	-	-
d) Bank/FI	27,72,53,192	-	27,72,53,192	100.00	27,72,53,192	-	27,72,53,192	100.00	-
e) Any other	-	-	-	-	-	-	-	-	-
Sub Total (A) (1)	27,72,53,192	-	27,72,53,192	100.00	27,72,53,192	-	27,72,53,192	100.00	-
2) Foreign (A) (2)	-	-	-	-	-	-	-	-	-
Total Shareholding of Promoter A= A1+A2	-	-	-	-	-	-	-	-	-
B) Public Shareholding	-	-	-	-	-	-	-	-	-
C) Share held by custodian for GDR's & ADR's	-	-	-	-	-	-	-	-	-
D) Total (II)	27,72,53,192	-	27,72,53,192	100.00	27,72,53,192	-	27,72,53,192	100.00	-
Total Share Capital (D=I+II)	74,63,91,652	-	74,63,91,652	-	75,65,18,187	-	75,65,18,187	-	-

IV. Shareholding of Promoters

Sr. No.	Shareholders Name	Shareholding at the beginning of the year			Shareholding at the end of the year		
		No of Share	% of Total Shares	% of Shares Pledged	No of Share	% of Total Shares	% of Shares Pledged
1	Anil Gupta						
	At the beginning of the year	5,65,50,750	12.05	12.05	-	-	-
	Issue shares on 14.06.2018	12,50,000	-	-	-	-	-
	Transfer of Shares	(5,26,34,650)	-	-	-	-	-
	At the end of the year	-	-	-	51,66,100	1.08	1.08
2	Deepak Gupta						
	At the beginning of the year	9,39,000	0.21	0.03	-	-	-
	Issue shares on 14.06.2018	10,00,000	-	-	-	-	-
	At the end of the year	-	-	-	19,39,000	0.40	0.03

Note 1: There have been changes in Promoters Shareholding during the period under review.

IV. (I) Shareholding Pattern of top 10 Shareholders: (Equity Share Holders)

Sr. No.	Shareholders Name	Shareholders at the beginning of the year		Shareholders at the end of the year	
		No of Shares	% of total shares of the Company	No of Shares	% of total shares of the Company
1	Shree Krishna Structures Pvt. Ltd.**				
	At the beginning of the year	15,46,71,866	32.97	-	-
	Issue shares Credited	-	-	-	-
	Transfer of Shares	(98,57,055)	(2.75)	-	-
	At the end of the year	-	-	14,48,14,811	30.22
2	Citywings Agencies Private Limited				
	At the beginning of the year	5,53,48,875	11.55	-	-
	At the end of the year	-	-	5,53,48,875	11.55
3	Tata Capital Financial Services Ltd				
	At the beginning of the year	3,39,31,830	7.08	-	-
	At the end of the year	-	-	3,39,31,830	7.08
4	Gupta Steel Corporation Private Limited				
	At the beginning of the year	5,88,53,670	12.55	-	-
	Issue shares Credited on 14.06.2018	38,53,535	-	-	-
	Transfer of Shares	(5,32,21,480)	-	-	-
	At the end of the year	-	-	94,85,725	1.98
5	Padma Ispat Private Limited				
	At the beginning of the year	3,53,68,875	7.54	-	-
	Issue shares Credited on 14.06.2018	40,23,000	-	-	-
	Transfer of Shares	(2,09,14,000)	-	-	-
	At the end of the year	-	-	1,84,77,875	3.86
6	Vighnesh Steels Private Limited				
	At the beginning of the year	2,30,40,000	4.91	-	-
	Issue shares Credited	-	-	-	-
	Transfer of Shares	(34,40,865)	-	-	-
	At the end of the year	-	-	1,95,99,135	4.09
7	Radha Krishna Roadways Private Limited				
	At the beginning of the year	-	-	-	-
	At the end of the year	-	-	38,65,49,94	8.07
8	Krishnapriya Infradev Llp				
	At the beginning of the year	-	-	-	-
	At the end of the year	-	-	2,56,46,667	5.35
9	Longrange Securities Private Limited				
	At the beginning of the year	-	-	-	-
	At the end of the year	-	-	2,15,46,667	4.50

Sr. No.	Shareholders Name	Shareholders at the beginning of the year		Shareholders at the end of the year	
		No of Shares	% of total shares of the Company	No of Shares	% of total shares of the Company
10	Sangita Gupta				
	At the beginning of the year	1,20,750	0.03	-	-
	Transfer of Shares	2,72,27,983	-	-	-
	At the end of the year	-	-	2,73,48,733	5.71
11	Labheshwari Agencies Limited				
	At the beginning of the year	1,73,34,844	3.70	-	-
	At the end of the year	-	-	1,73,34,844	3.62
12	Anil Gupta				
	At the beginning of the year	5,65,50,750	12.05	-	-
	Issued shares Credited on 14.06.2018	12,50,000	-	-	-
	Transfer of Shares	(5,26,34,650)	-	-	-
	At the end of the year	-	-	51,66,100	1.08
13	Deepak Gupta				
	At the beginning of the year	9,39,000	0.20	-	-
	Issued shares Credited on 14.06.2018	10,00,000	-	-	-
	At the end of the year	-	-	19,39,000	0.40

IV. (ii) Shareholding Pattern of top 10 Shareholders: (CCCPs) Preference Shareholders)

Sr. No.	Shareholders Name	Shareholders at the beginning of the year		Shareholders at the end of the year	
		No of Shares	% of total shares of the Company	No of Shares	% of total shares of the Company
1	State Bank of India**				
	At the beginning of the year	16,99,26,014	61.29	-	-
	At the end of the year	-	-	169926014	61.29
2	Syndicate bank				
	At the beginning of the year	2,45,01,219	8.84	-	-
	At the end of the year	-	-	24501219	8.84
3	Bank of India				
	At the beginning of the year	2,44,49,829	8.82	-	-
	At the end of the year	-	-	24449829	8.82
4	Union Bank of India				
	At the beginning of the year	2,40,98,977	8.69	-	-
	At the end of the year	-	-	24098977	8.69
5	L & T Infrastructure Finance				
	At the beginning of the year	97,73,621	3.53	-	-
	At the end of the year	-	-	9773621	3.53
6	Punjab National Bank				
	At the beginning of the year	38,86,703	1.40	-	-
	At the end of the year	-	-	3886703	1.40
7	The Jammu & Kashmir Bank Limited				
	At the beginning of the year	14,97,233	0.54	-	-
	At the end of the year	-	-	1497233	0.54
8	Indian Overseas Bank				
	At the beginning of the year	1,91,19,596	6.90	-	-
	At the end of the year	-	-	19119596	6.90
Total		27,72,53,192	100	27,72,53,192	100

Note: - **State Bank of India Merged with State Bank of Patiala and State Bank of Travancore

Sr. No.	Shareholders Name	Shareholding at the beginning of the year			Shareholding at the end of the year		
		No of Share	% of Total Shares	% of Shares Pledged	No of Share	% of Total Shares	% of Shares Pledged
1	Anil Gupta						
	At the beginning of the year	5,65,50,750	12.05	12.05	-	-	-
	Issued shares on 14.06.2018	12,50,000	-	-	-	-	-
	Transfer of Shares	(5,26,34,650)	-	-	-	-	-
	At the end of the year	-	-	-	51,66,100	1.08	1.08
2	Deepak Gupta						
	At the beginning of the year	939000	0.21	0.03	-	-	-
	Issued shares on 14.06.2018	1000000	-	-	-	-	-
	At the end of the year	-	-	-	19,39,000	0.40	0.03
3	Devidas Kashinath Kamble						
	At the beginning of the year	-	-	-	-	-	-
	At the end of the year	-	-	-	-	-	-
4	Rajeev Sabhlok						
	At the beginning of the year	-	-	-	-	-	-
	At the end of the year	-	-	-	-	-	-
5	Neeta Mithalal Jain						
	At the beginning of the year	-	-	-	-	-	-
	At the end of the year	-	-	-	-	-	-

V. Indebtness

(₹ in Lacs)

Particulars	Secured Loans excluding Deposits	Unsecured Loans	Deposits	Total Indebtness
Indebtness at the beginning of the year				
i) Principal Amount	37,335.42	802.65	Nil	38,138.07
ii) Interest due but not paid	0	0	0	0
iii) Interest accrued but not due	0	0	0	0
Total (i+ii+iii)	37,335.42	802.65	Nil	38,138.07
Change during the year				
Additions	0	0	0	0
Reductions	12,997.62	802.65		13,800.27
Net Change	12,997.62	802.65	0	13,800.27
Indebtness at the end of the year				
i) Principal Amount	24,337.80	0	0	24,337.80
ii) Interest due but not paid	0	0	0	0
iii) Interest accrued but not due	0	0	0	0
Total (i+ii+iii)	24,337.80	0	0	24,337.80

VI. Remuneration of Directors & KMP
A. Remuneration to MD, WTD / or Manager / Director

Sr. No.	Particulars of Remuneration	Name of Managing Director		Name of Whole-time Director	Total Amount
		Mr. Anil Gupta	Mr. Deepak Gupta		
1	Gross Salary			Mr Rajeev Sabhlok	
	a) Salary as per provisions contained in sec 17(1) of Income Tax act 1961.	20,00,000	11,50,020	6,10,878	37,60,898
	b) Value of Perquisites u/s 17(2) of the income tax act 1961.	-	-	-	-
	c) Profits in lieu of salary under section 17(3) of the income tax act, 1961	-	-	-	-
2	Stock option	-	-	-	-
3	Sweat Equity	-	-	-	-
4	Commission as % of profit	-	-	-	-
5	Others	-	-	-	-
	Total	20,00,000	11,50,020	6,10,878	37,60,898

B. Remuneration to other Directors

Sr. No.	Particulars of Remuneration	Name of the Director	
		Mr. Devidas Kamble	Ms. Neeta Jain
1	Independent Director		
	a) Fee for attending board committee Meetings	6,00,000	1,80,000
	b) Commission	-	-
	c) Others	-	-
	Total (1)	6,00,000	1,80,000
2	Other Non- Executive Director	-	-
	a) Fee for attending board committee Meetings	-	-
	b) Commission	-	-
	c) Others	-	-
	Total (2)	-	-
	Total (1+2)	6,00,000	1,80,000
	Total Managerial Remuneration	6,00,000	1,80,000

C. Remuneration to KMP

Sr. No.	Particulars of Remuneration	CFO	Company Secretary	Company Secretary
		Mr. Gopal Garg***	Mrs. Rinky Pandey**	Mr. Viral Maru*
1	Gross Salary	17,01,752	2,76,236	1,36,072
	a) Salary as per provisions contained in sec 17(1) of Income Tax act 1961.	-	-	-
2	b) Value of Perquisites u/s 17(2) of the income tax act 1961.	-	-	-
3	c) Profits in lieu of salary under section 17(3) of the income tax act, 1961	-	-	-
4	Stock option	-	-	-
5	Sweat Equity	-	-	-
	Commission as % of profit	-	-	-
	Others	-	-	-
	Total	17,01,752	2,76,236	1,36,072

* Appointment with effect from 12th November, 2018

**Resignation with effect from 12th November, 2018

***Appointment with effect from 25th March, 2019

VII. Penalties/Punishments/Compounding of offenses.

Type	Section of Companies Act	Brief Description	Details of Punishment/ Compounding fees imposed	Authority (RD/NCLT/Court)	Appeal made if any
A. Company Penalty Punishment Compounding			NIL		
B. Directors Penalty Punishment Compounding			NIL		
C. Other officers in default Penalty Punishment Compounding			NIL		